The Supply Chain Challenges for Integrated Resort – Learnings from the Hospitality Industry

Peter Woon Vice President, Procurement and Supply Chain Marina Bay Sands

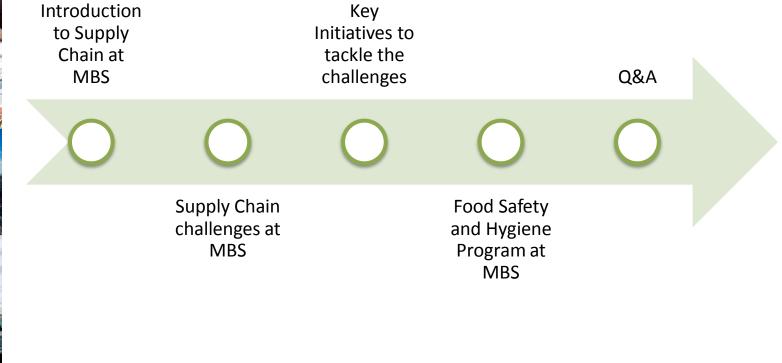






LTD

Takeaways







SAND EXPO & CONVENTION CENTER USA LAS VEGAS (1990)



THE VENETIAN USA, LAS VEGAS (1999)



THE PALAZZO LAS VEGAS USA, LAS VEGAS (2007)



SANDS CASINO RESORT BETHLEHEM USA, PENNSYLVANIA (2009)





SANDS MACAO (2004)



THE VENETIAN MACAO (2007)



SANDS COTAI CENTRAL MACAO (OPENING APRIL 2012)

What do these mega structures have in common?



Dubai Pearl

Marina Bay Sands



PAGE 4 © 2011 Marina Bay Sands PTE LTD

The "Race to Get In"

		MARINA BAY Sands. SINGAPORE	DUBAI PEARL
	Deliveries	600/day	800/day
	Infra	2500 rooms, Casino, Retail, MICE	5 Hotels , Offices , retail etc
	Urban Traffic	Road Closures (F1), ERP	Daytime Traffic Ban



Supply Chain at MBS – An Introduction





PAGE 6 © 2011 Marina Bay Sands PTE LTD

Marina Bay Sands Integrated Resort ...

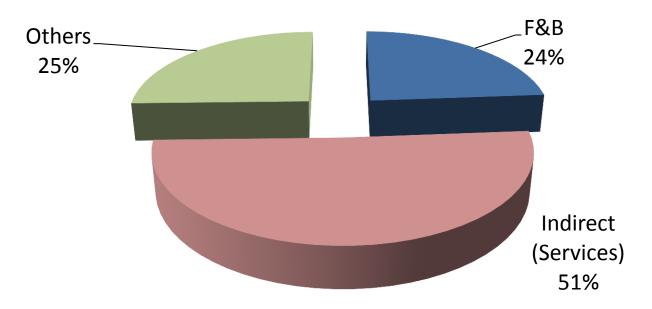


PAGE 7 © 2011 Marina Bay Sands PTE LTD

EVERY MOMENT REWSAN RADE D

\$\$ Spend \$\$ @ MBS

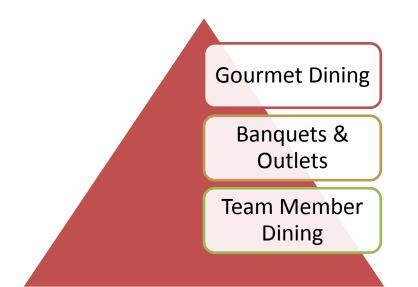
Direct vs. Indirect



approx 50 – 50 Split between direct and indirect
The spend is divided between 8 key categories.

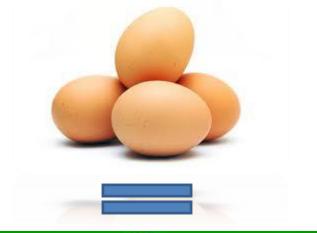


F&B Procurement at MBS



Eggs

2.5 million eggs = 1 football field 50,000 in a week 7,000 in a day





F&B Procurement : Meat

1,500 Tons in 2012 = 15 x 100-Tons Jetliners

30 Tons in a week

4 Tons in a day



X 15



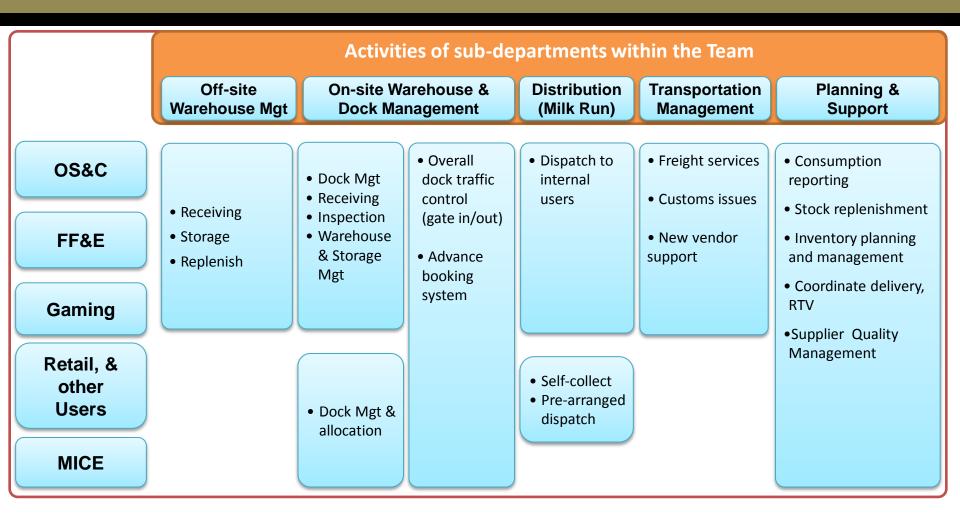
SINGAPORE

F&B Procurement : Wine

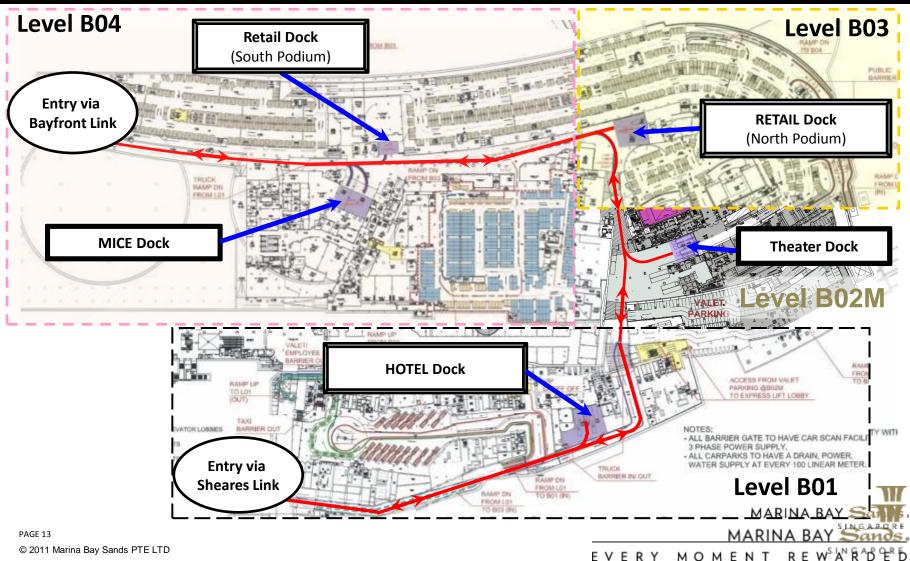


SINGAPORE

Supply Chain Operations



5 Locations Loading Docks over three levels



Supply Chain Challenges





PAGE 14 © 2011 Marina Bay Sands PTE LTD



Demand for Stock Keeping Units (SKUs), Orders

27.5 % Increase in New SKU addition requests in 2012 YoY

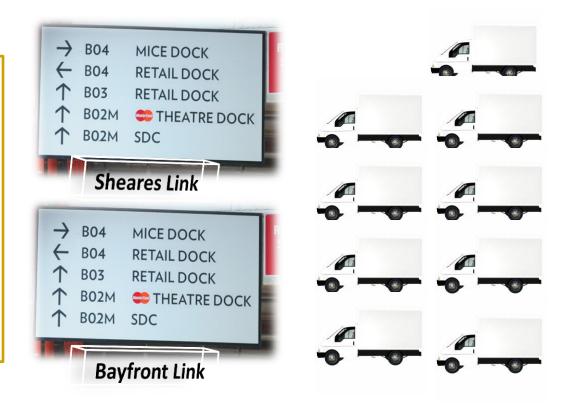
 200 % Increase in the # of Purchase Orders between 2010 and 2013

EVERY MOMENT REWS AN RADER

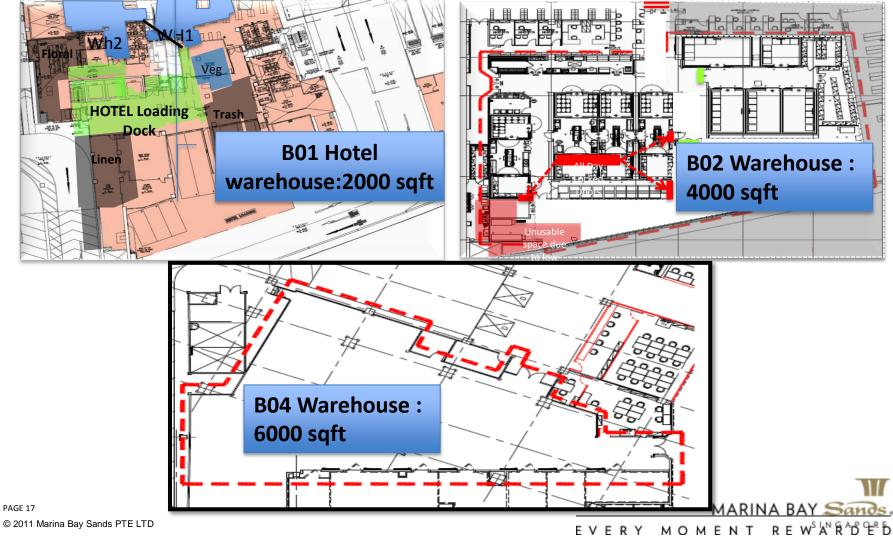
MARINA BA

Infrastructure Challenges : Inbound Traffic

 On an average 8500
 Vehicles pass through
 our gates every
 month in 2012
 through two entry points.



Distributed and Limited Storage



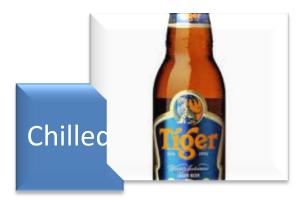
EVERY

Warehouse Complexity



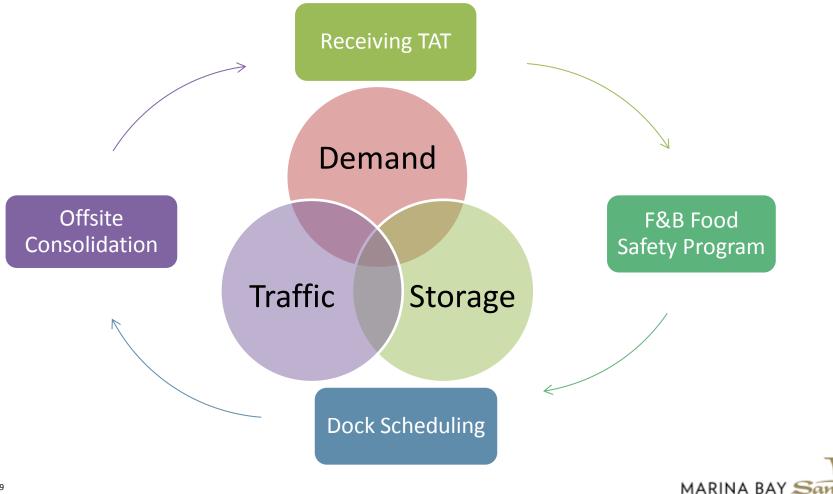




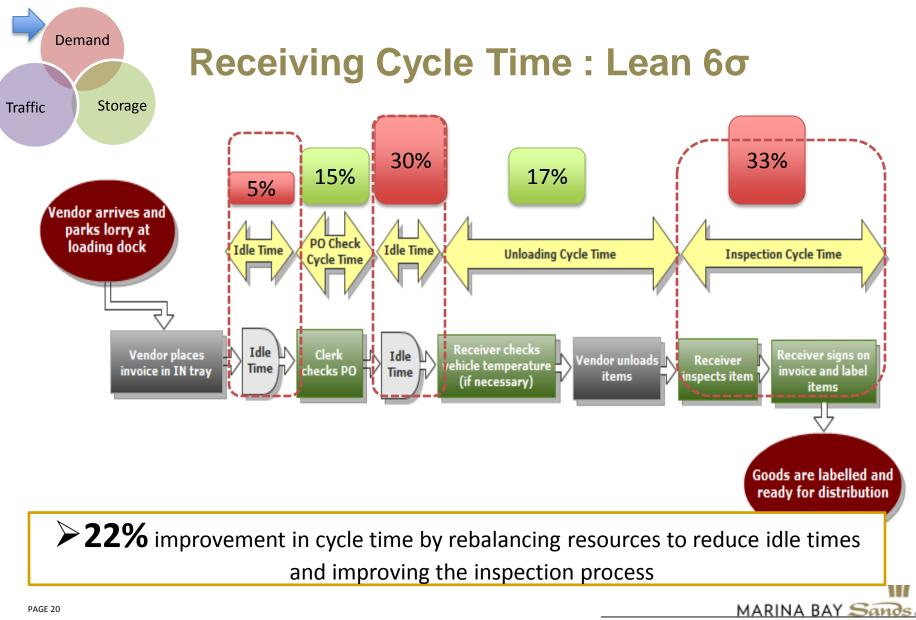




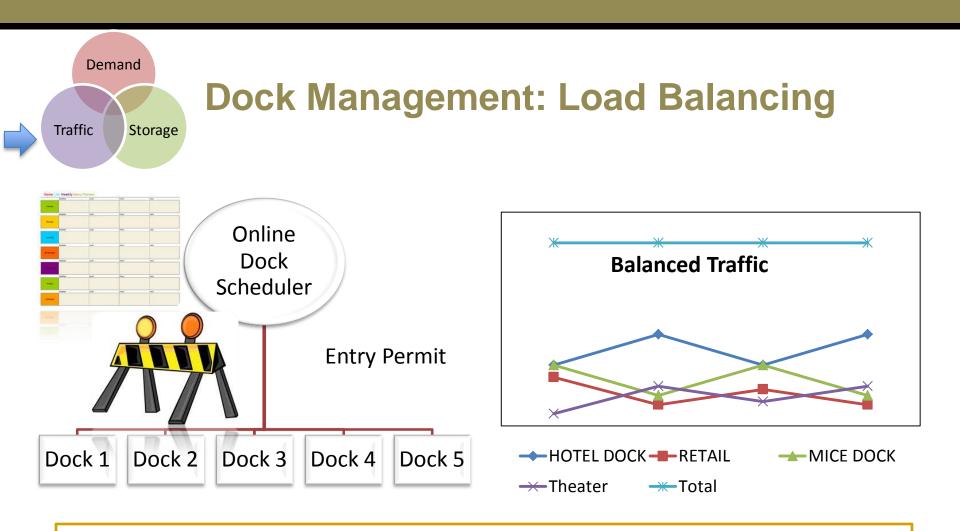
Supply Chain Initiatives @ MBS



SINGAPORE



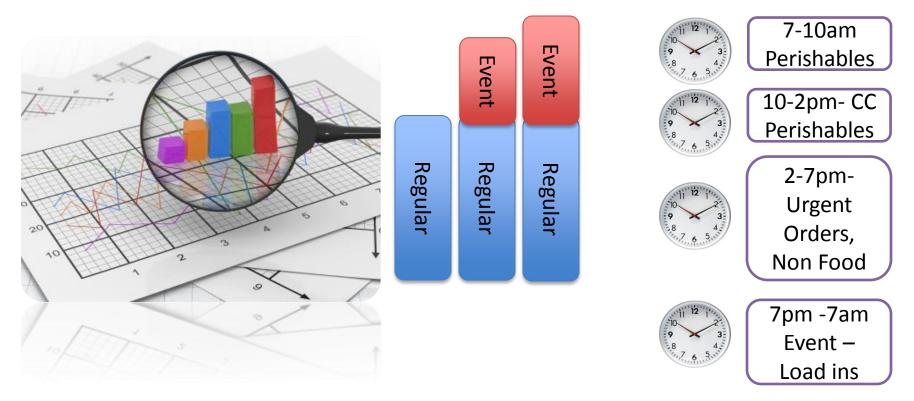
EVERY MOMENT REWS AN R AD CE D



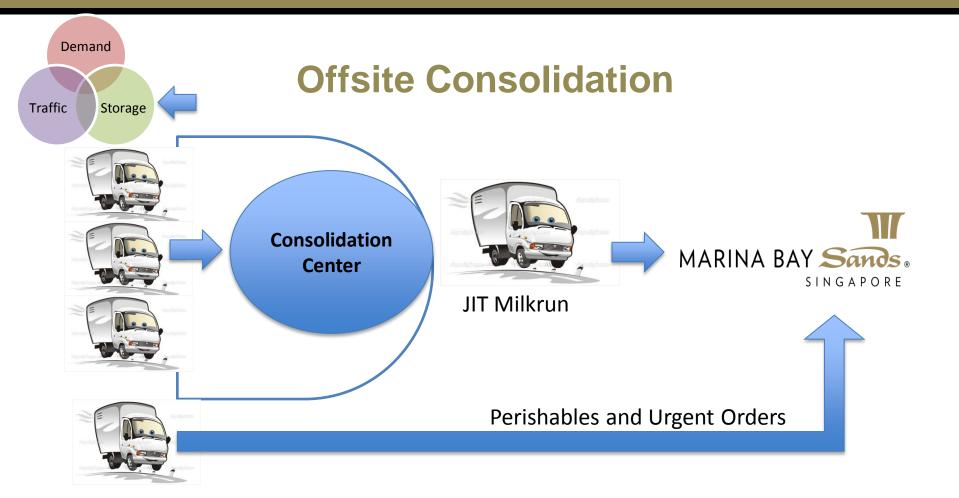
The online dock scheduling tool helps in traffic forecasting and load balancing

MARINA BAY Sand

Dock Management: Load Balancing



Traffic analytics helps manage major event load ins and traffic disruptions



Helps Augment the Storage Space by 5 times Reduces the traffic load at MBS

Food Safety and Hygiene





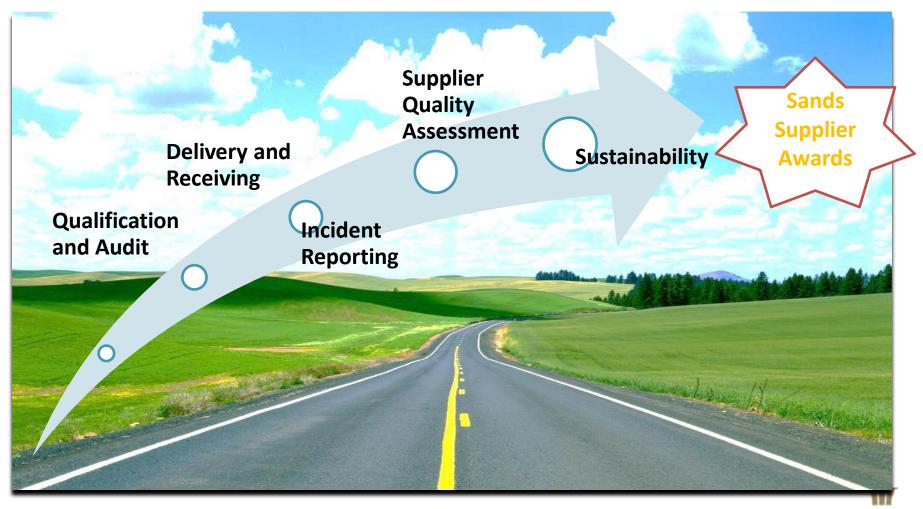
PAGE 24 © 2011 Marina Bay Sands PTE LTD

Food Safety and Hygiene Program



MARINA BAY Sands. EVERY MOMENT REWS & RADER D

Food Safety and Hygiene Program



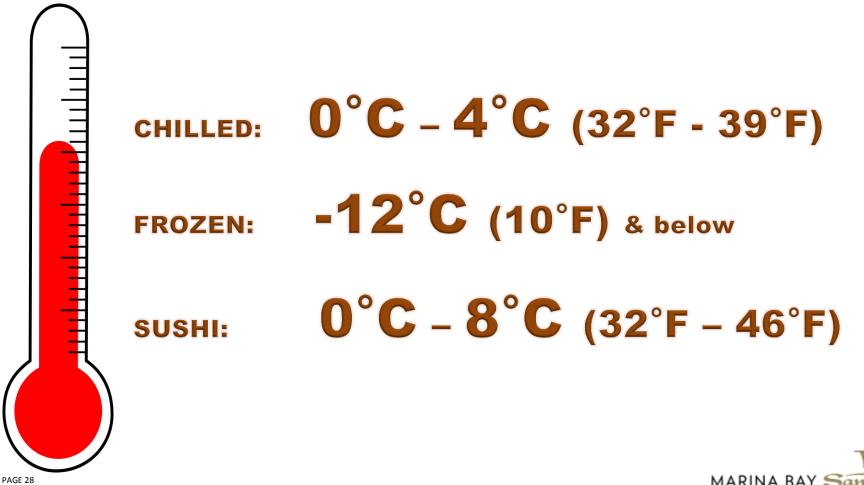
MARINA BAY Sands. EVERY MOMENT REWSAN RADERD

Delivery and Receiving Standards



EVERY MOMENT REWS AN RAD CED

Safety and Hygiene Specifications

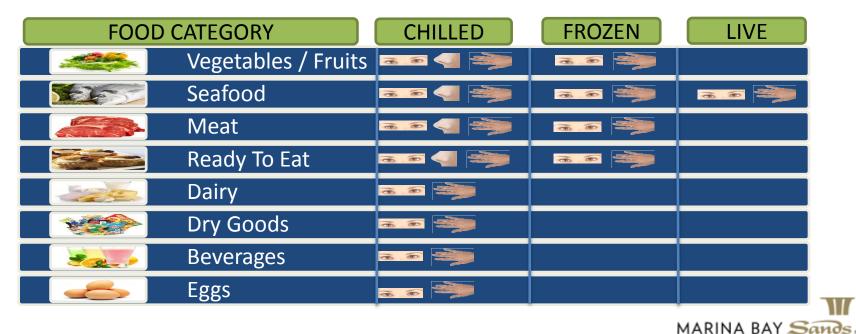


© 2011 Marina Bay Sands PTE LTD

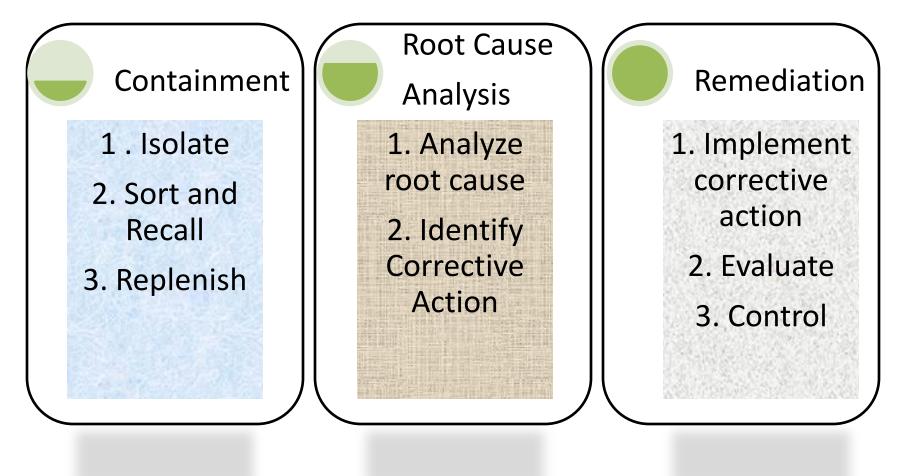
EVERY MOMENT REWS AN RAD ERD

Food Inspection Techniques





Corrective Action Request Process



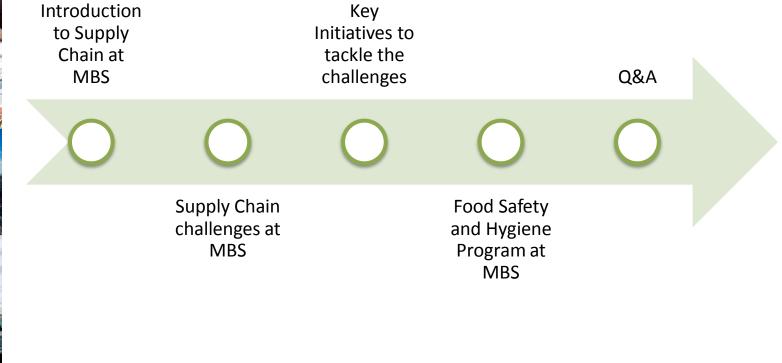
MARINA BAY Sand

EVERY MOMENT REWSAN RADERD



LTD

Takeaways





Thank You!



Questions?

Peter Woon Marina Bay Sands Pte Ltd Peter.woon@marinabaysands.com



PAGE 32 © 2011 Marina Bay Sands PTE LTD