The Supply Chain Challenges for Integrated Resort – Learnings from the Hospitality Industry

Peter Woon Vice President, Procurement and Supply Chain Marina Bay Sands

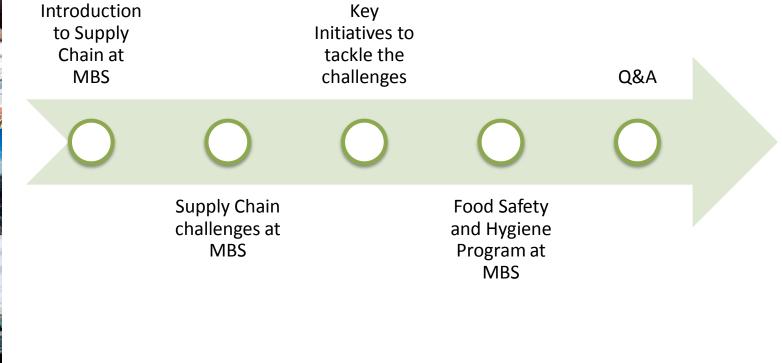






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Takeaways







SAND EXPO & CONVENTION CENTER USA LAS VEGAS (1990)



THE VENETIAN USA, LAS VEGAS (1999)



THE PALAZZO LAS VEGAS USA, LAS VEGAS (2007)



SANDS CASINO RESORT BETHLEHEM USA, PENNSYLVANIA (2009)





SANDS MACAO (2004)



THE VENETIAN MACAO (2007)



SANDS COTAI CENTRAL MACAO (OPENING APRIL 2012)

What do these mega structures have in common?



Dubai Pearl

Marina Bay Sands



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The "Race to Get In"

| | | MARINA BAY Sands. SINGAPORE | DUBAI PEARL |
|--|------------------|--|---------------------------------------|
| | Deliveries | 600/day | 800/day |
| | Infra | 2500 rooms, Casino, Retail, MICE | 5 Hotels , Offices , retail etc |
| | Urban Traffic | Road Closures (F1), ERP | Daytime Traffic Ban |



Supply Chain at MBS – An Introduction





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Marina Bay Sands Integrated Resort ...

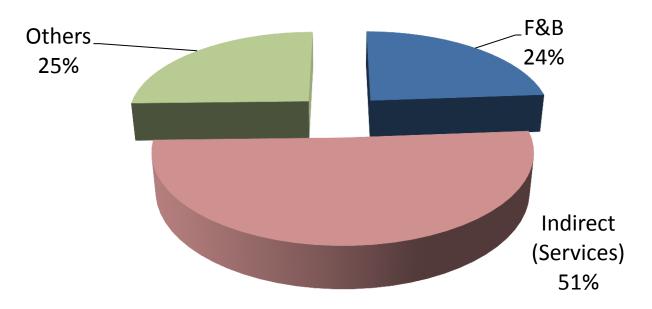


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\$\$ Spend \$\$ @ MBS

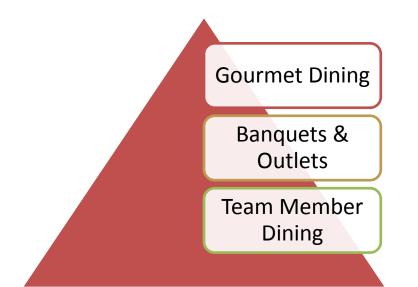
Direct vs. Indirect



approx 50 – 50 Split between direct and indirect
The spend is divided between 8 key categories.

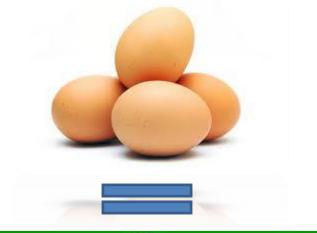


F&B Procurement at MBS



Eggs

2.5 million eggs = 1 football field 50,000 in a week 7,000 in a day





F&B Procurement : Meat

1,500 Tons in 2012 = 15 x 100-Tons Jetliners

30 Tons in a week

4 Tons in a day



X 15



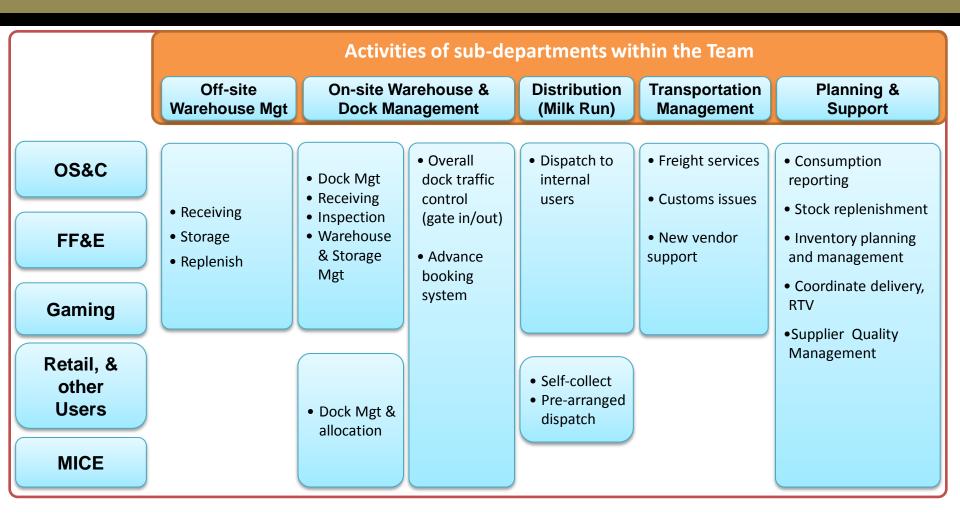
SINGAPORE

F&B Procurement : Wine

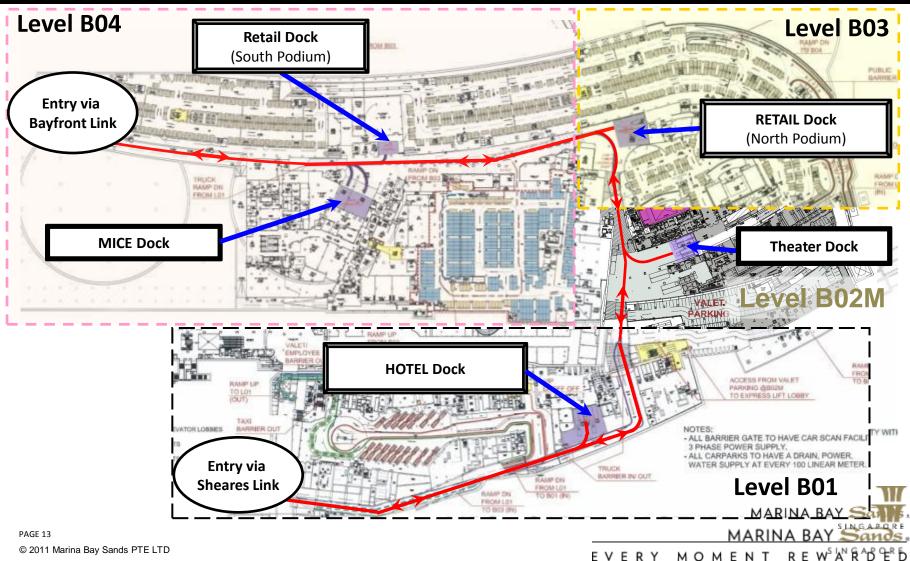


SINGAPORE

Supply Chain Operations



5 Locations Loading Docks over three levels



Supply Chain Challenges





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Demand for Stock Keeping Units (SKUs), Orders

27.5 % Increase in New SKU addition requests in 2012 YoY

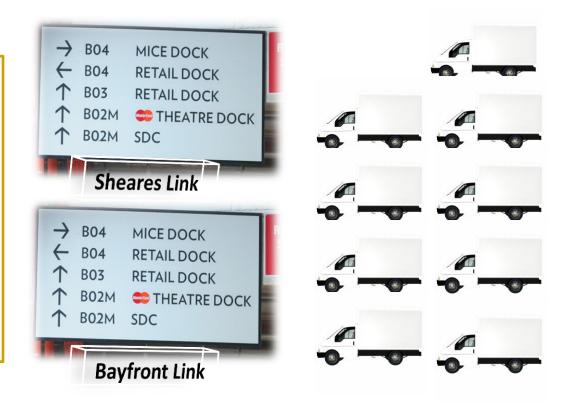
 200 % Increase in the # of Purchase Orders between 2010 and 2013

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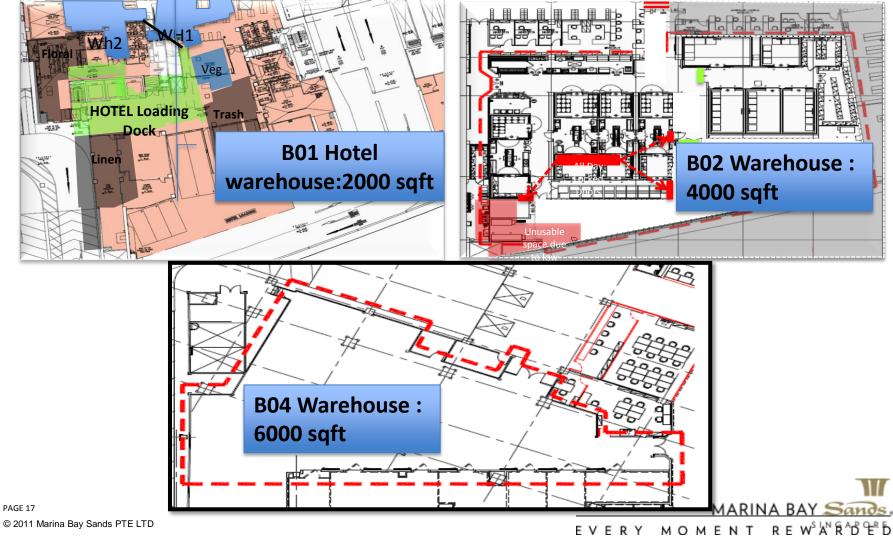
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Infrastructure Challenges : Inbound Traffic

 On an average 8500
 Vehicles pass through
 our gates every
 month in 2012
 through two entry points.



Distributed and Limited Storage



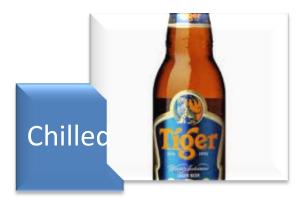
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Warehouse Complexity



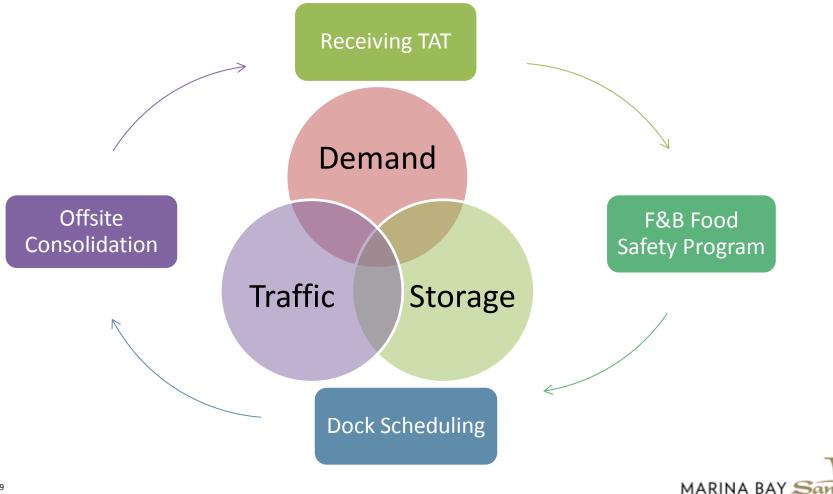




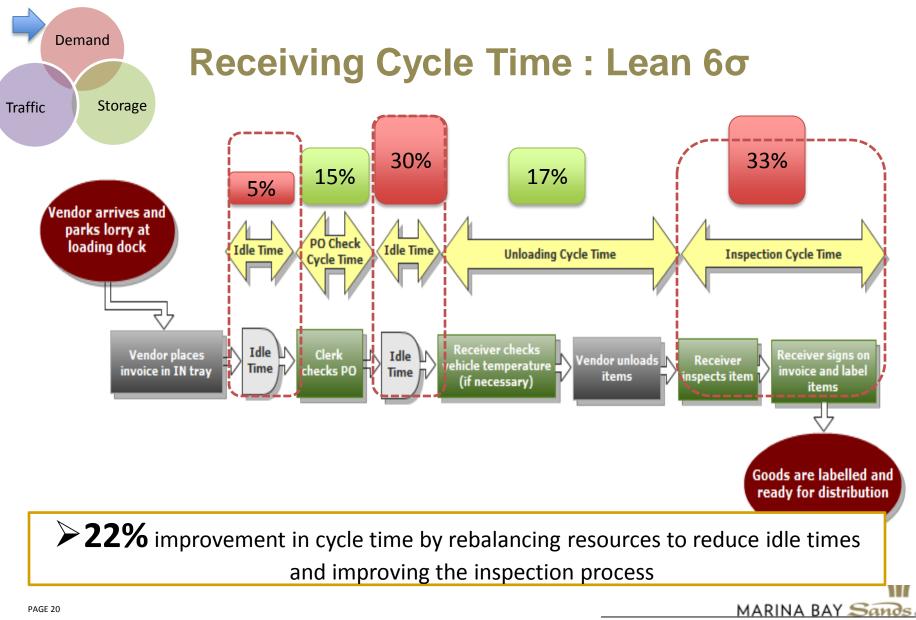




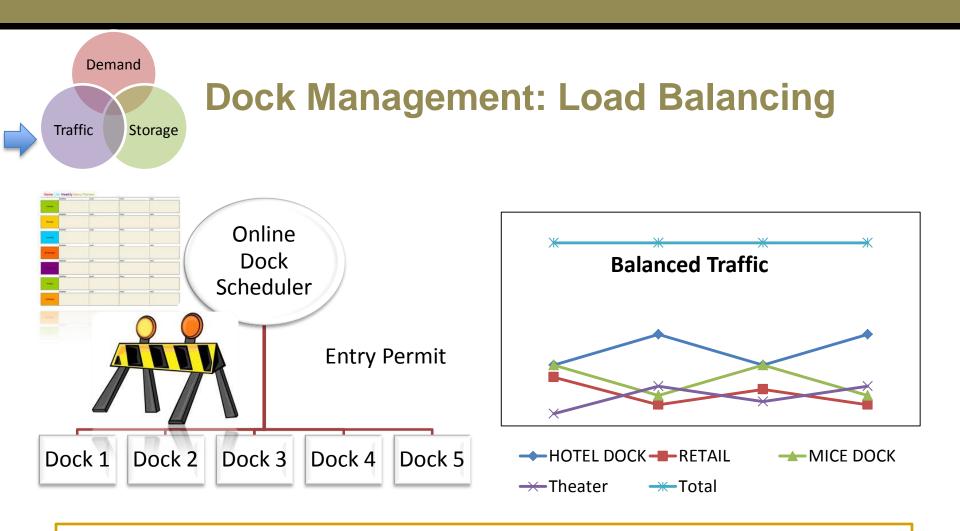
Supply Chain Initiatives @ MBS



SINGAPORE



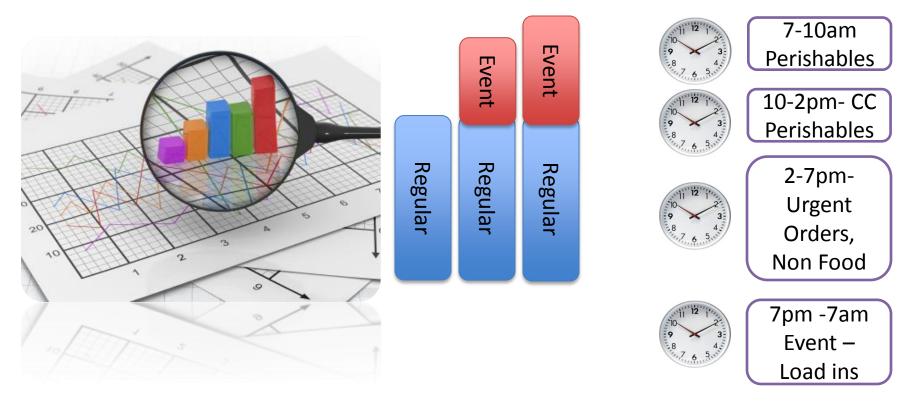
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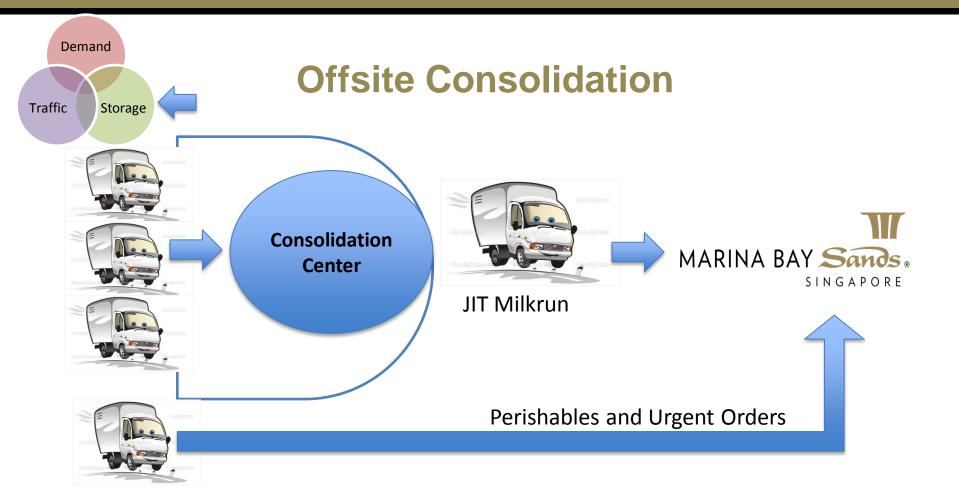
The online dock scheduling tool helps in traffic forecasting and load balancing

MARINA BAY Sand

Dock Management: Load Balancing



Traffic analytics helps manage major event load ins and traffic disruptions



Helps Augment the Storage Space by 5 times Reduces the traffic load at MBS

Food Safety and Hygiene





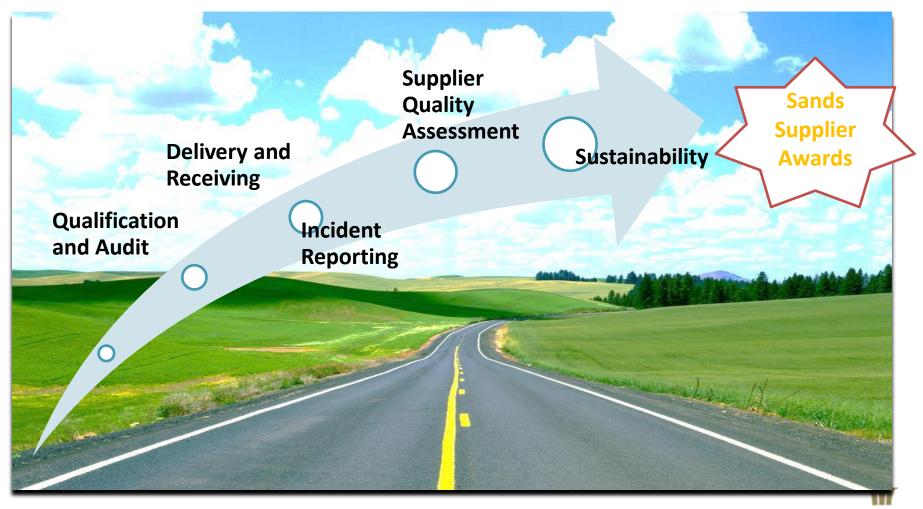
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Food Safety and Hygiene Program



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Food Safety and Hygiene Program



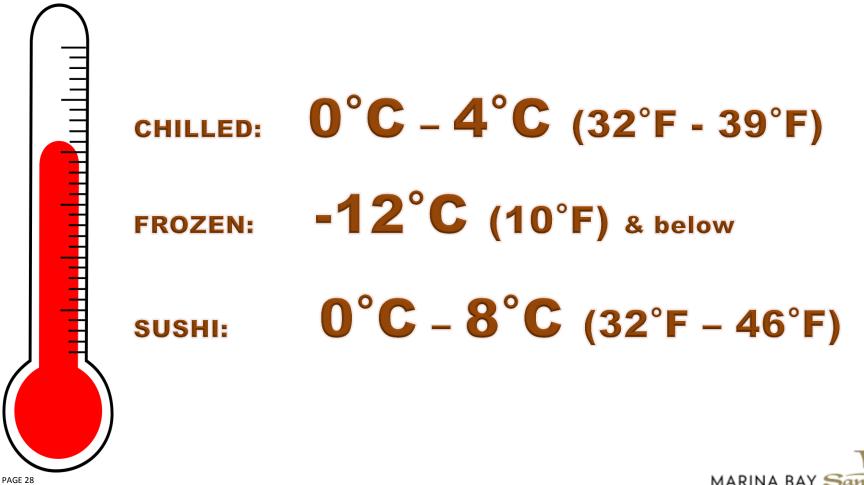
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Delivery and Receiving Standards



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Safety and Hygiene Specifications

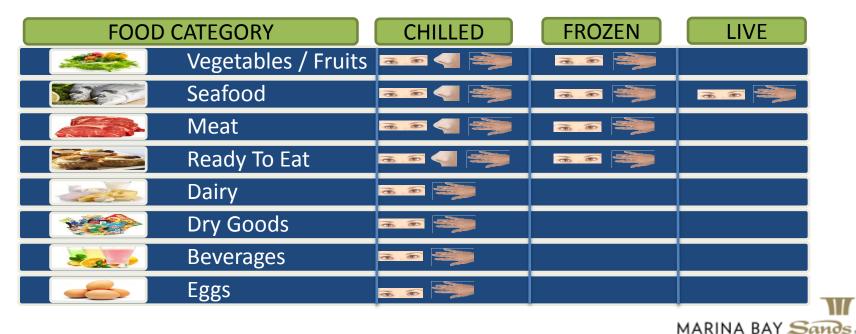


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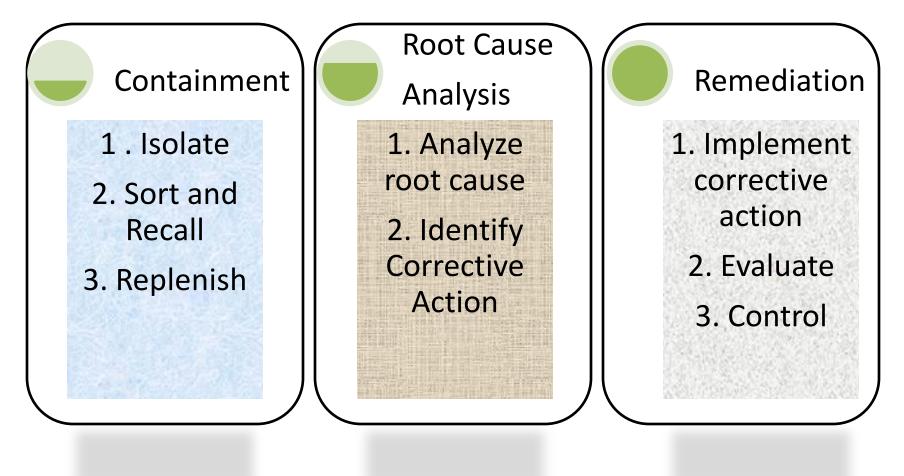
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Food Inspection Techniques





Corrective Action Request Process



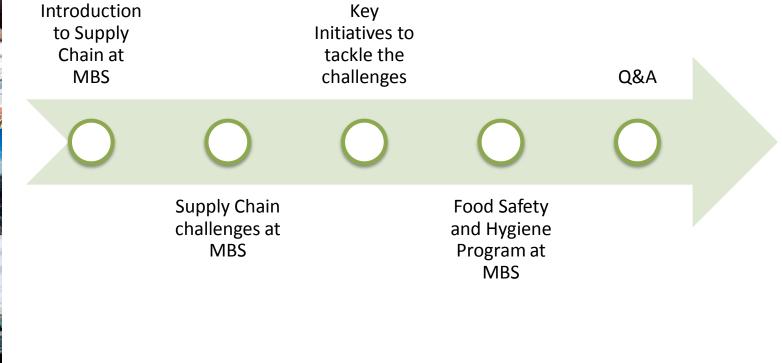
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Takeaways





Thank You!



Questions?

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